

# Simulation and Modeling Blue Whale and Krill Populations

Li Zhang, The Citadel

February 12, 2023

# Introduction

Blue whales and krills are commonly used in teaching predator-prey (Lotka-Volterra) model. We present how we engage students in modeling and simulation activities to observe the population changes in both species and their life cycles numerically and graphically. A few facts of blue whales and krills make this model more intriguing.

- Blue whales are listed as endangered species. There are approximately between 10,000 and 25,000 blue whale left in the world (about 10% of what they once were). The blue whale is the largest animal on earth.

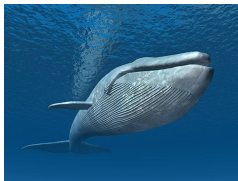


Figure 1: Blue Whale



Figure 2: Krill

- Blue whales eat almost exclusively krill, but they also eat a small percentage of copepods and fish.



Figure 2: Krill

- Blue whales eat almost exclusively krill, but they also eat a small percentage of copepods and fish.
- Krill eat phytoplankton (the free-floating single-celled variety are responsible for absorbing a massive amount of carbon from the atmosphere). Blue whale extinction would result in a marked acceleration in climate change which could have a cataclysmic impact on global habitability.

# Assumptions

Let  $B(t)$  = the population in thousands of the predator (blue whales) at time  $t$  and  $K(t)$  = the population density (tons/acre) of the prey (krill) at time  $t$ . We make the following assumptions:

- The population of blue whales decreases at a rate  $m = 80\%$  per year in the absence of krill.

# Assumptions

Let  $B(t)$  = the population in thousands of the predator (blue whales) at time  $t$  and  $K(t)$  = the population density (tons/acre) of the prey (krill) at time  $t$ . We make the following assumptions:

- The population of blue whales decreases at a rate  $m = 80\%$  per year in the absence of krill.
- The presence of krill increases the blue whale population. The rate of growth is proportional to the product of  $B$  and  $K$  where the proportionality constant is  $n = 0.1$ .

# Assumptions

Let  $B(t)$  = the population in thousands of the predator (blue whales) at time  $t$  and  $K(t)$  = the population density (tons/acre) of the prey (krill) at time  $t$ . We make the following assumptions:

- The population of blue whales decreases at a rate  $m = 80\%$  per year in the absence of krill.
- The presence of krill increases the blue whale population. The rate of growth is proportional to the product of  $B$  and  $K$  where the proportionality constant is  $n = 0.1$ .
- In the absence of predators and uncrowded conditions, the krill population density grows at a rate  $a = 100\%$  per year.

# Assumptions

Let  $B(t)$  = the population in thousands of the predator (blue whales) at time  $t$  and  $K(t)$  = the population density (tons/acre) of the prey (krill) at time  $t$ . We make the following assumptions:

- The population of blue whales decreases at a rate  $m = 80\%$  per year in the absence of krill.
- The presence of krill increases the blue whale population. The rate of growth is proportional to the product of  $B$  and  $K$  where the proportionality constant is  $n = 0.1$ .
- In the absence of predators and uncrowded conditions, the krill population density grows at a rate  $a = 100\%$  per year.
- The presence of blue whales decreases the krill population density. The rate of decrease is proportional to the product of  $B$  and  $K$  where the proportionality constant is  $b = 0.02$ .



# Assumptions

Let  $B(t)$  = the population in thousands of the predator (blue whales) at time  $t$  and  $K(t)$  = the population density (tons/acre) of the prey (krill) at time  $t$ . We make the following assumptions:

- The population of blue whales decreases at a rate  $m = 80\%$  per year in the absence of krill.
- The presence of krill increases the blue whale population. The rate of growth is proportional to the product of  $B$  and  $K$  where the proportionality constant is  $n = 0.1$ .
- In the absence of predators and uncrowded conditions, the krill population density grows at a rate  $a = 100\%$  per year.
- The presence of blue whales decreases the krill population density. The rate of decrease is proportional to the product of  $B$  and  $K$  where the proportionality constant is  $b = 0.02$ .
- The initial population of blue whales is  $B_0 = 20$  thousand and the initial krill density is  $K_0 = 5$  tons/acre.

# Student Modeling Activity for Model Construction

To engage the students in building the model, we ask the students to answer the following questions.

- 1 What does  $\frac{dB}{dt}$  represent and what is its unit?

# Student Modeling Activity for Model Construction

To engage the students in building the model, we ask the students to answer the following questions.

- 1 What does  $\frac{dB}{dt}$  represent and what is its unit?
- 2 What does  $\frac{dK}{dt}$  represent and what is its unit?

# Student Modeling Activity for Model Construction

To engage the students in building the model, we ask the students to answer the following questions.

- 1 What does  $\frac{dB}{dt}$  represent and what is its unit?
- 2 What does  $\frac{dK}{dt}$  represent and what is its unit?
- 3 From the first two assumptions, how can we express  $\frac{dB}{dt}$ ?

# Student Modeling Activity for Model Construction

To engage the students in building the model, we ask the students to answer the following questions.

- 1 What does  $\frac{dB}{dt}$  represent and what is its unit?
- 2 What does  $\frac{dK}{dt}$  represent and what is its unit?
- 3 From the first two assumptions, how can we express  $\frac{dB}{dt}$ ?
- 4 From the last two assumptions, how can we express  $\frac{dK}{dt}$ ?

# Student Modeling Activity for Model Construction

To engage the students in building the model, we ask the students to answer the following questions.

- 1 What does  $\frac{dB}{dt}$  represent and what is its unit?
- 2 What does  $\frac{dK}{dt}$  represent and what is its unit?
- 3 From the first two assumptions, how can we express  $\frac{dB}{dt}$ ?
- 4 From the last two assumptions, how can we express  $\frac{dK}{dt}$ ?
- 5 What are the equilibrium points of the system (let the coordinates be  $x = K$  and  $y = B$ )?

# Use Euler Method to Simulate the Solutions

The students should have the following model after answering the previous five questions.

$$\begin{aligned}\frac{dB}{dt} &= -m * B + n * B * K \\ \frac{dK}{dt} &= a * K - b * B * K\end{aligned}$$

The equilibrium points are  $(0,0)$  and  $(\frac{m}{n}, \frac{a}{b})$ . From the assumptions,  $m = 0.8$ ,  $n = 0.1$ ,  $a = 1$ ,  $b = 0.02$ ,  $B_0 = 20$  and  $K_0 = 5$ , so equilibrium points are  $(0,0)$  and  $(8, 50)$ .

We can estimate  $B(t)$  and  $K(t)$  using Euler method (i.e. using difference equations to approximate differential equations) where  $\frac{dB}{dt} \approx \frac{\Delta B}{\Delta t}$  and  $\frac{dK}{dt} \approx \frac{\Delta K}{\Delta t}$ , and let  $\Delta t = 1$ .

# Demonstrate One Iteration of Euler Method

To estimate  $B_1$  and  $K_1$ , do the following:

$$\begin{aligned}B_1 &= B_0 - m * B_0 + n * B_0 * K_0 \\&= 20 - 0.8 * 20 + 0.1 * 20 * 5 \\&= 14\end{aligned}$$

and

$$\begin{aligned}K_1 &= K_0 + a * K_0 - b * B_0 * K_0 \\&= 5 + 1 * 5 - 0.02 * 20 * 5 \\&= 8\end{aligned}$$

If time allows, an implicit solution can be obtained before the simulation demonstration:  $\frac{B^a}{e^{b*B}} = c \left( \frac{e^{n*K}}{K^m} \right)$  where  $c$  is a constant that can be determined by the initial conditions.



# Student Modeling Activity Using the Simple Simulation Method

The next modeling activity is to ask the students to complete four additional iterations and fill in the following table.

Time (in years)	Krill Density (in tons/acre)	Blue Whale Population (in thousands)
0	5	20
1	8	14
2		
3		
4		
5		

Note that the approximation errors become very large after a few iterations. Other methods such as Runge-Kutta 4 method should be used for simulation if more than a few iterations are required. Otherwise, the students may draw incorrect conclusions due to numerical errors from the simple simulation method.

# Student Activity for Using Excel to Do the Simulation

This part is better done in a lab. Students are encouraged to use a technology (such as Excel or MATLAB) to answer the questions and provide a chart. If some students have trouble with technology, provide them a template prepared before the class.

- 1 Estimate  $B(6)$  and  $K(6)$  where  $B_0 = 20$ ,  $K_0 = 5$  and  $\Delta t = 0.1$  using the simulation method, and make a chart that plots the krill population density (horizontal axis) versus the blue whale population (vertical axis) over those six years.

# Student Activity for Using Excel to Do the Simulation

This part is better done in a lab. Students are encouraged to use a technology (such as Excel or MATLAB) to answer the questions and provide a chart. If some students have trouble with technology, provide them a template prepared before the class.

- 1 Estimate  $B(6)$  and  $K(6)$  where  $B_0 = 20$ ,  $K_0 = 5$  and  $\Delta t = 0.1$  using the simulation method, and make a chart that plots the krill population density (horizontal axis) versus the blue whale population (vertical axis) over those six years.
- 2 Provide a chart that plot time  $t$  versus  $B(t)$  and  $K(t)$ , respectively.

# Student Activity for Using Excel to Do the Simulation

This part is better done in a lab. Students are encouraged to use a technology (such as Excel or MATLAB) to answer the questions and provide a chart. If some students have trouble with technology, provide them a template prepared before the class.

- 1 Estimate  $B(6)$  and  $K(6)$  where  $B_0 = 20$ ,  $K_0 = 5$  and  $\Delta t = 0.1$  using the simulation method, and make a chart that plots the krill population density (horizontal axis) versus the blue whale population (vertical axis) over those six years.
- 2 Provide a chart that plot time  $t$  versus  $B(t)$  and  $K(t)$ , respectively.
- 3 Using the simulation results in your Excel spreadsheet, what do you notice about the population density of the krill and the population of blue whales over the six years? If one population or the other becomes approaches extinction, give a plausible explanation. If one or both populations approaches extinction, give an estimate of how long it takes for this to happen.

# Student Activity for Using Excel to Do the Simulation

This part is better done in a lab. Students are encouraged to use a technology (such as Excel or MATLAB) to answer the questions and provide a chart. If some students have trouble with technology, provide them a template prepared before the class.

- 1 Estimate  $B(6)$  and  $K(6)$  where  $B_0 = 20$ ,  $K_0 = 5$  and  $\Delta t = 0.1$  using the simulation method, and make a chart that plots the krill population density (horizontal axis) versus the blue whale population (vertical axis) over those six years.
- 2 Provide a chart that plot time  $t$  versus  $B(t)$  and  $K(t)$ , respectively.
- 3 Using the simulation results in your Excel spreadsheet, what do you notice about the population density of the krill and the population of blue whales over the six years? If one population or the other becomes approaches extinction, give a plausible explanation. If one or both populations approaches extinction, give an estimate of how long it takes for this to happen.
- 4 Using the observations and results above, classify the equilibrium points as asymptotically stable, or stable, or unstable, respectively.

# Charts from the Simulations

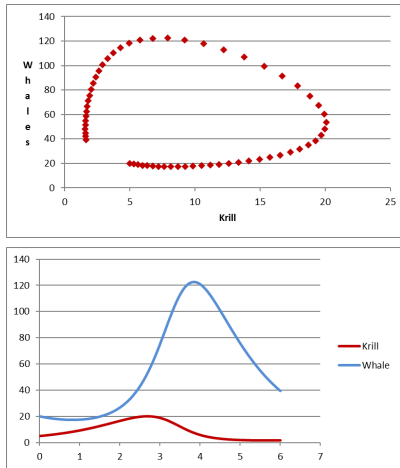


Figure 3: Blue Whales and Krill ( $K(t)$  vs  $B(t)$ ,  $t$  vs  $K(t)$  and  $t$  vs  $B(t)$ )

# Student Activity for Sensitivity Analysis

During this activity, students are asked to perform sensitivity analysis by changing the initial conditions  $B_0$  and  $K_0$  and observe the long term behavior of  $B(t)$  and  $K(t)$ .

- 1 For each scenario (each row) in the following table, using simulation to answer the four questions in the previous activity.

Scenario	$K(0)$	$B(0)$
1	2	25
2	2	50
3	50	20
4	50	10
5	2	10
6	8	100

# Student Activity for Sensitivity Analysis

During this activity, students are asked to perform sensitivity analysis by changing the initial conditions  $B_0$  and  $K_0$  and observe the long term behavior of  $B(t)$  and  $K(t)$ .

- 1 For each scenario (each row) in the following table, using simulation to answer the four questions in the previous activity.

Scenario	$K(0)$	$B(0)$
1	2	25
2	2	50
3	50	20
4	50	10
5	2	10
6	8	100

- 2 State what this model seems to say about the blue whales population and the population density of krill.



# Graphical Analysis of Equilibrium Points

- The equilibrium point  $(0, 0)$  is unstable.

# Graphical Analysis of Equilibrium Points

- The equilibrium point  $(0, 0)$  is unstable.
- The equilibrium point  $(\frac{m}{n}, \frac{a}{b})$  is stable but not asymptotically stable. The trajectories are periodic.

■ **Figure 12.19**

Trajectories in the vicinity of the rest point  $(m/n, a/b)$  are periodic.

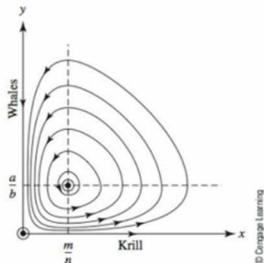


Figure 4: Trajectories and Equilibrium Points

# Graphical Analysis of Long Term Behaviors of the Populations of Two Species

- Under the assumptions of the model, neither species will become extinct.

# Graphical Analysis of Long Term Behaviors of the Populations of Two Species

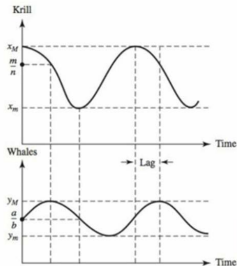
- Under the assumptions of the model, neither species will become extinct.
- Along a single trajectory, both population fluctuate between their maximum and minimum values.

# Graphical Analysis of Long Term Behaviors of the Populations of Two Species

- Under the assumptions of the model, neither species will become extinct.
- Along a single trajectory, both population fluctuate between their maximum and minimum values.
- When the krill are plentiful, the whale population has its maximum rate of increase but that the whale population reaches its maximum value after the krill population is on the decline. The predator lags behind the prey in a cyclic fashion.

■ Figure 1220

The whale population lags behind the krill population as both populations fluctuate cyclically between their maximum and minimum values.



© Cengage Learning

# Activities on Model Improvements and Additional Sensitivity Analysis

Students are asked to revisit the assumptions of the model and make an improvement of the model. Also, additional sensitivity can be done if one or more of the values of the coefficients  $m$ ,  $n$ ,  $a$  and  $b$  are changed (but be aware the approximation errors may lead to incorrect conclusions).

- 1 What factors that influence the population density of krill and the population of blue whales are included in the model? What factors are ignored?

# Activities on Model Improvements and Additional Sensitivity Analysis

Students are asked to revisit the assumptions of the model and make an improvement of the model. Also, additional sensitivity can be done if one or more of the values of the coefficients  $m$ ,  $n$ ,  $a$  and  $b$  are changed (but be aware the approximation errors may lead to incorrect conclusions).

- 1 What factors that influence the population density of krill and the population of blue whales are included in the model? What factors are ignored?
- 2 Make an improvement (in both the written description of the model and add its mathematical counterpart to the model) in the model to overcome a simplification.

# Activities on Model Improvements and Additional Sensitivity Analysis

Students are asked to revisit the assumptions of the model and make an improvement of the model. Also, additional sensitivity can be done if one or more of the values of the coefficients  $m$ ,  $n$ ,  $a$  and  $b$  are changed (but be aware the approximation errors may lead to incorrect conclusions).

- 1 What factors that influence the population density of krill and the population of blue whales are included in the model? What factors are ignored?
- 2 Make an improvement (in both the written description of the model and add its mathematical counterpart to the model) in the model to overcome a simplification.
- 3 **Extra credit: observe and state the long term behavior of  $B(t)$  and  $K(t)$  if the coefficients are changed.**



# Activities on Model Improvements and Additional Sensitivity Analysis

Students are asked to revisit the assumptions of the model and make an improvement of the model. Also, additional sensitivity can be done if one or more of the values of the coefficients  $m$ ,  $n$ ,  $a$  and  $b$  are changed (but be aware the approximation errors may lead to incorrect conclusions).

- 1 What factors that influence the population density of krill and the population of blue whales are included in the model? What factors are ignored?
- 2 Make an improvement (in both the written description of the model and add its mathematical counterpart to the model) in the model to overcome a simplification.
- 3 Extra credit: observe and state the long term behavior of  $B(t)$  and  $K(t)$  if the coefficients are changed.
- 4 Extra credit: modify the model to include another source of food for the blue whales such as copepods or fish.

- SIMIODE Modeling Scenario 6-025
- *Mathematical Modeling* (4th edition) by Meerschaert, Mark M, Elsevier Inc.
- *A First Course in Mathematical Modeling* (5th edition) by F. R. Giordano, W. P. Fox, and S. B. Horton, Cengage Learning.