

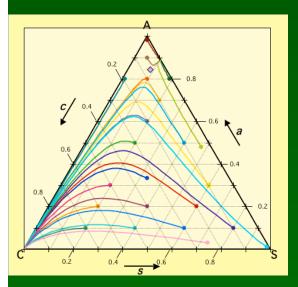


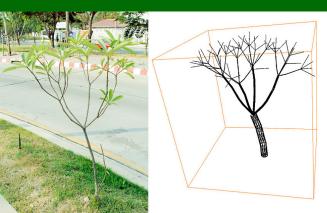
Exploratory, Experiential Mathematics





# The Biological ESTEEM Project







$$Imm. = \frac{P - S}{d}$$

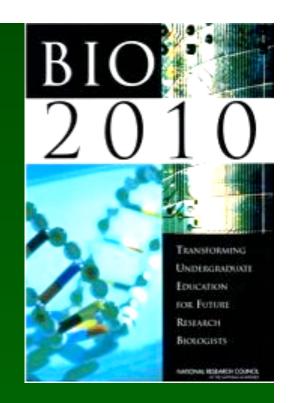
$$Ext. = \frac{S}{a}$$



## BIO 2010:

Transforming Undergraduate Education for Future Research Biologists

National Research Council (2003)



### Recommendation #1:

"Those selecting the new approaches should consider the importance of mathematics..."

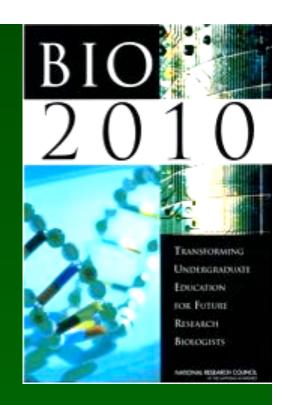
#### Recommendation #2:

"Concepts, examples, and techniques from mathematics...should be included in biology courses. ...Faculty in biology, mathematics, and physical sciences must work collaboratively to find ways of integrating mathematics...into life science courses..."

## BIO 2010:

Transforming Undergraduate Education for Future Research Biologists

National Research Council (2003)



## Specific strategies:

- A strong interdisciplinary curriculum that includes physical science, information technology, and math.
- Early opportunities for independent research.
- Meaningful laboratory experiences.

# The ESTEEM Project Homepage

http://bioquest.org/esteem

55 modules: Broad range of topics and data sets



# Module Main Page

- Screenshots & brief description
- Mathematical expression
- Research articles & primary data
- User manual & curriculum materials (in progress)
- Downloadable Excel sheet

Biological ESTEEM: Excel Simulations and Tools for Exploratory, Experiential Mathematics

+ http://bioquest.org/esteem/esteem\_details.php?product\_id=211







Excel Simulations and Tools for Exploratory, Experiential Mathematics



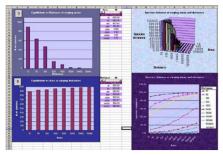
ESTEEM Home

Modules

Contribute

Editorial Board

#### Island Biogeography



This excel workbook demonstrates the principles of the MacArthur-Wilson theory of Island Biogeography. It allows the user to define the mainland species pool, area of the island, and distance of the island from the mainland. Graphical output included species richness equilibrium at varying island size and distance. The workbook also allows the user to calculate a species-area function for data entered into the data input page. Several datasets on island area and species richness are included for various types of islands and species. Variables and formulas are defined in the accompanying tutorial.

#### Source

Author(s):

John Jungck, Beloit College Jennifer Spangenberg, Beloit College

Published by: BioQUEST Curriculum Consortium

OS: win98, win2000, winXP

**User Manuals and Curricular Materials** 

#### Download

· IslandBiogeography.xls

Fundamental Mathematical Expression

 $v = ax^b$  $\log y = \log a + \log b$ (compare with y = b + mx)

Logarithms, Exponents, Power Function

#### Equation's Author(s)



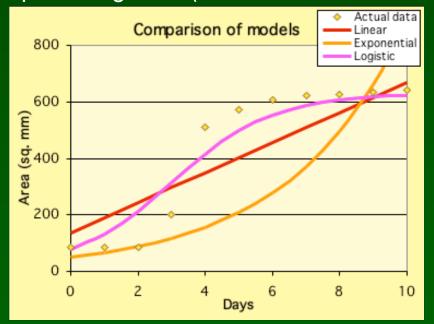


Robert H. MacArthur and Edward O

#### Primary Reference

MacArthur R H, Wilson E O (1967) The Theory of Island Biogeography. Princeton: Princeton University Press.

## Population growth (Continuous Growth Models)

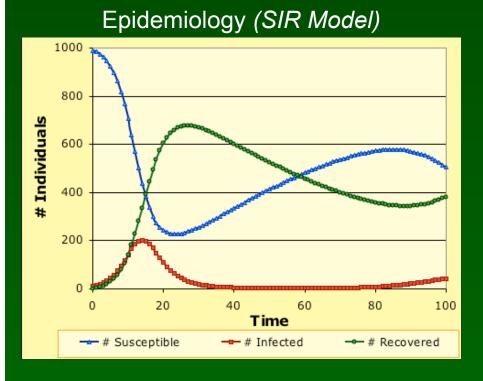


#### Bioinformatics (Pairwise Alignment)

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			A	4	1	Г	(		(	9	(		1	Г	1	Г
		0		-7		-14		-21		-28		-35		-42		-49
		###		###		-14		###		###		###		###		###
			-4	-14	-11	-21	-9	-28	-25	-35	-23	-42	-39	-49	-46	-56
С		-7	-14	-4	-11	-11	-18	-9	-16	-16	-23	-23	-30	-30	-37	-37
		###		###		###		-9		###		###		###		###
			-11	-11	-8	-18	-15	-16	-4 -22	-23	-20	-30	-27	-37	-34	-44
G		-14	-21	-11	-18	-8	-15	-15	-22	-4	-11	-11	-18	-18	-25	-25
		###		###		###		###		-4		###		###		###
			-18	-18	-15	-15	-3	-22	-19 -10	-11	1	-18	-15	-25	-22	-32
С		-21	-28	-18	-25	-15	-22	-3	-10	-10	-17	1	-6	-6	-13	-13
		###	0.5	###	40	****	40	###	_	###		1		###		***
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Т		-28	-35	-25	-32	-13	-20	-10	-17	-/	-14	-6	-13	6	-1	-1
		###	22	20	20	20	0	47	4.4	1.4	2	42	40	4	2	
_		25	-32	-32	-29	-20	-8 27	-17	-14 -15	-14	-2	-13	-10		-8	-8 <b>2</b>
С		-35	-42	-32	-39	-20	-21	-0	-15	-14	-21	-2	-9	- 1	-0	2
		*****	-30	-30	-27	27	-24	-15	-12	-21	_10	-0	2	Q	1	-5
т		-42	-40	-30	-46	-27	-24	-15	-22	-12	-10	-9	-16	-8 3	-4	-3
'		###	-45	-39	-40	-21	-54	-13	-22	- 12	-13	###	-10	###	-4	-7

## Gene regulation (Operon)

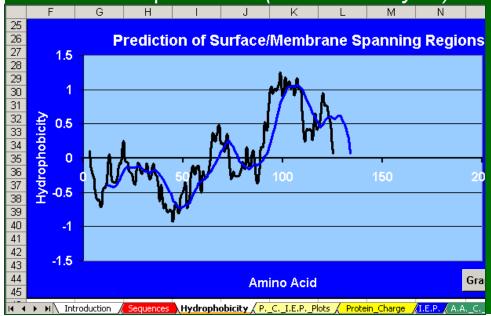
Strand	Upstream F	Regulator	Promoter		Operator		lacZ (Galactosidase)	<i>lacY</i> (Permease)	lacA (Transacetylase)	Sugars present in medi		
	I (+/-	I P (+/-/s) (+/-)		0 (+/c)		Z (+/-)	Y (+/-)	A (+/-)	Lactose?	Glucose?		
F-	+ (Wild-type)		+ (Wild-type)		c (Constitutive)		+ (Wild-type)	- (Nonfunct.)	+ (Wild-type)	Absent	Absent	
F'	- (Nonfunctional) + (Wild-type)		pe)	:	+ (Wild-type)		- (Nonfunct.)	+ (Wild-type)	- (Nonfunct.)	Ausent	AUSEIIL	
Strand	Super- repressing repressor produced?	Normally active repressor produced?	cAMP levels?	cAMP/CAP complex binds to promoter?	RNA polymerase binds to promoter?	Repressor binds to operator?	Polymerase can transcribe?	Galactosidase?	Permease?	Transacetylase?		
F-	FALSE	TRUE	High	TRUE	TRUE	FALSE	TRUE	TRUE	FALSE	TRUE		
F'	FALSE	TRUE	High	TRUE	TRUE	TRUE	FALSE	FALSE	FALSE	FALSE		



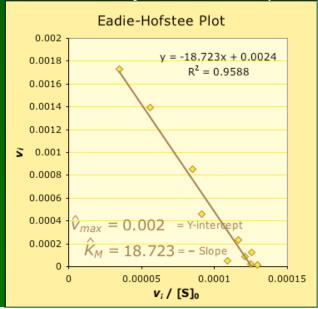
#### Phylogenetics (EvolSeq) Distance matrix: Nucleotide Sequences Seq. 1 Seq. 3 Seq. 4 Seq. 5 Seq. 6 Seq. 2 Seq. 7 Seq. 1 0 10 2 6 10 10 12 10 Seq. 2 0 10 8 12 Seq. 3 0 6 10 10 12 Seq. 4 0 10 10 12 Seq. 5 12 Seq. 6 0 12 Seq. 7 0 Distance matrix: Amino Acid Sequences Seq. 1 Seq. 2 Seq. 3 Seq. 4 Seq. 5 Seq. 6 Seq. 7 Seq. 1 6 8 Seq. 2 0 10 Seq. 3 8 Seq. 4 5 9 Seq. 5 0 8 Seq. 6 0 11

Seq. 7

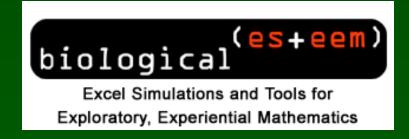
### Structure prediction (Protein Analysis)



### Biochemistry (Michaelis-Menten Enzyme Kinetics)



# Unpacking "ESTEEM"



• Excel: ubiquitous, easy, flexible, non-intimidating

• Exploratory: apply to real-world data; extend & improve

Experiential: students engage directly with the math



**Users may freely** 

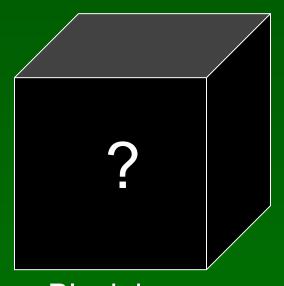
- download
- use
- modify
- share

the software, w/proper attribution

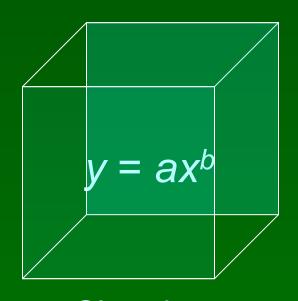
More info available at *Free*Software Foundation website

## Three Boxes

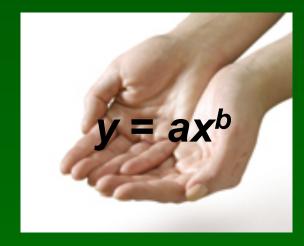
How do students interact with the mathematical model underlying the biology?



Black box: Hide the model



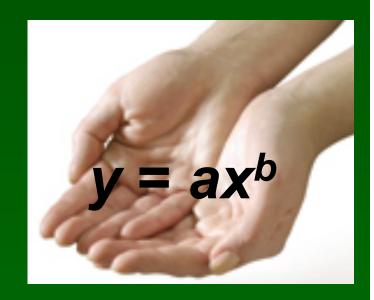
Glass box: Study the model



No box: Build the model!

# 1. The No-Box Approach

- a. Students try to build a conceptual model of how a particular biological system works.
- b. They then translate that understanding into simple mathematical expressions and implement the model in *Excel*.

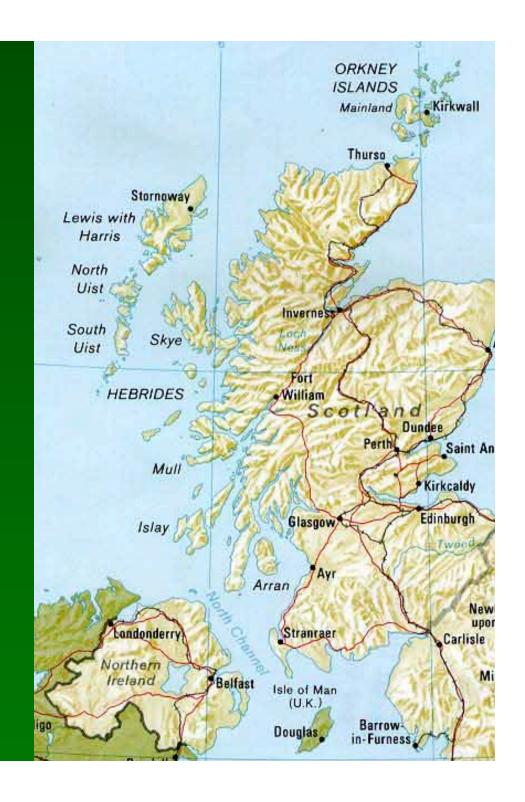


Examples: Island Biogeography, SIR

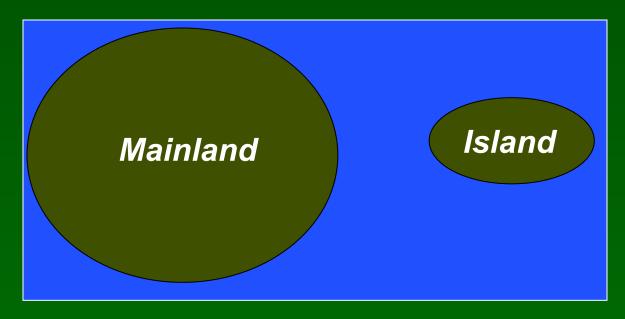
# Island Biogeography

(J.A. Spangenberg & J.R. Jungck)

- Survey of plant species on islands off British mainland
- Which islands would you expect to have most species, and why?

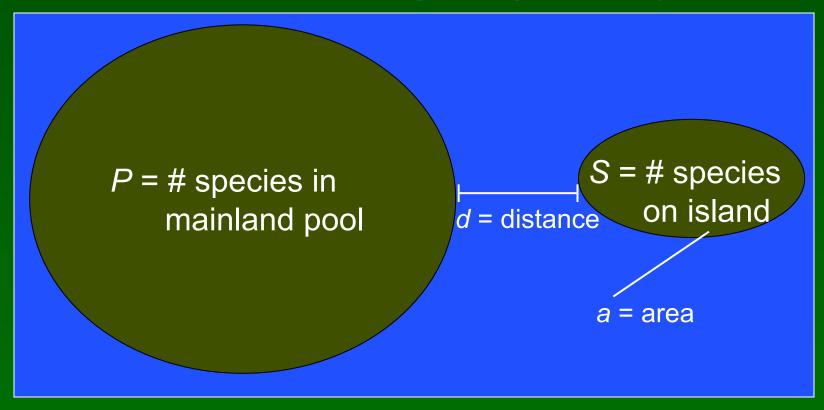


# Island Biogeography



1. What parameters most strongly influence immigration of species to the island or local extinction of species already there?

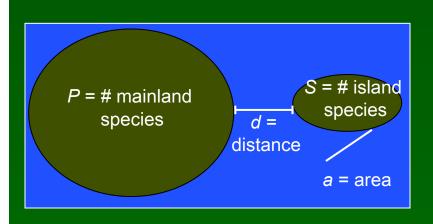
# Island Biogeography



2. For each parameter, predict its general effect (+, 0, –) on immigration.

Then do the same for extinction.

# Island Biogeography



## My predictions:

Parameter	Effect on immigration	Effect on extinction
Р	+	0
S	_	+
d	_	0
а	0	_

Individual students' predictions may differ, depending on their assumptions

3. Write equations for immigration & extinction rates that reflect the behavior you predicted.

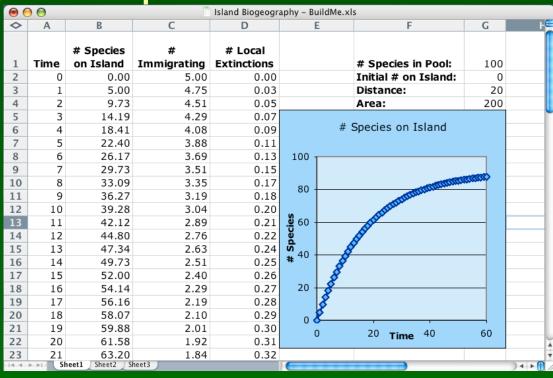
# Island Biogeography:

Building a Simple Model

## Model:

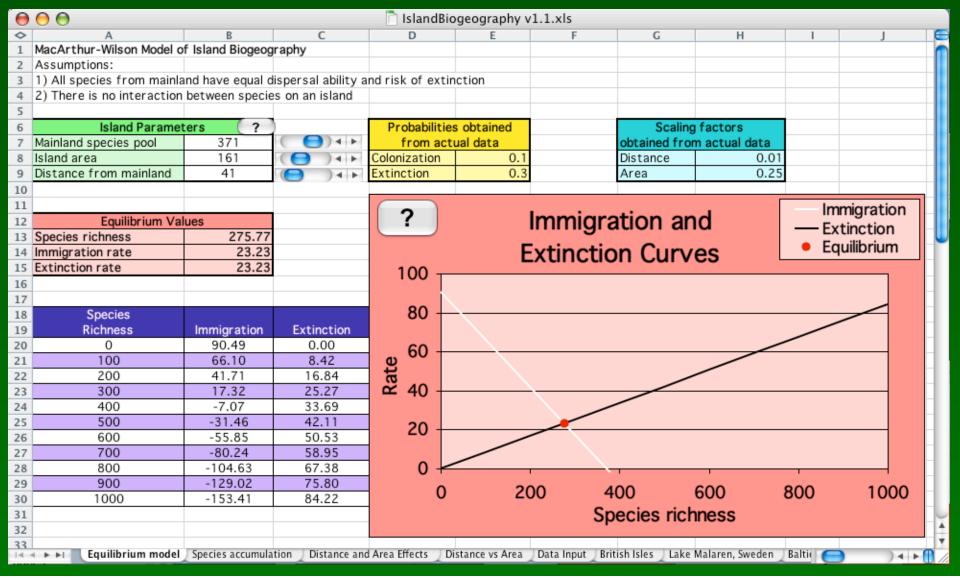
Immigration = 
$$\frac{P-S}{d}$$

Extinction = 
$$\frac{S}{a}$$

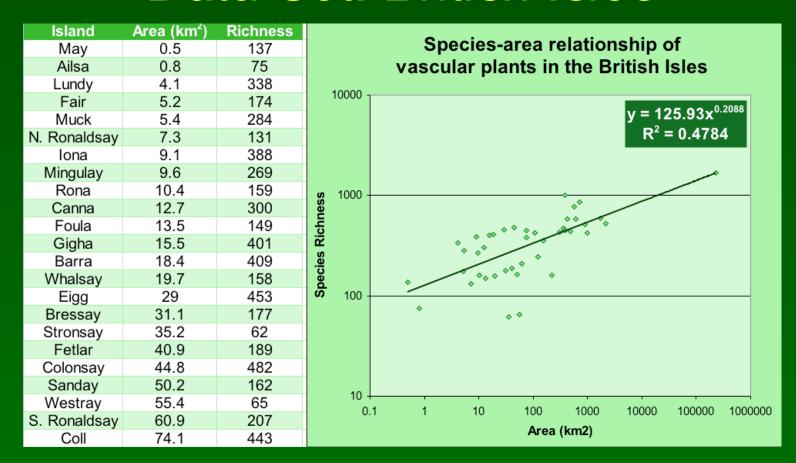


- How can we calculate <u>equilibrium</u> species richness  $\hat{S}$ ? (Set immigration = extinction, solve for S)
- How do island area & distance from mainland affect S?

# Beyond the No-Box Approach: Using the prebuilt *Excel* workbook

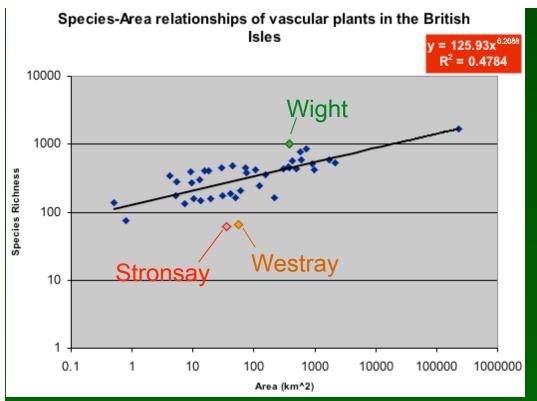


## Data Set: British Isles



## Questions for further investigation:

- How much does the relationship depend on 1-2 individual data points?
- Why are some individual data points so far from the trendline?
   Can we substantially improve the model by adding more factors?





## Low outliers:

- high latitude (subarctic)
- distant from mainland

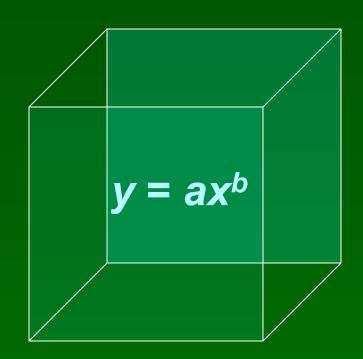
### High outliers:

- low latitude (temperate)
- close to mainland



## 2. The Glass-Box Approach

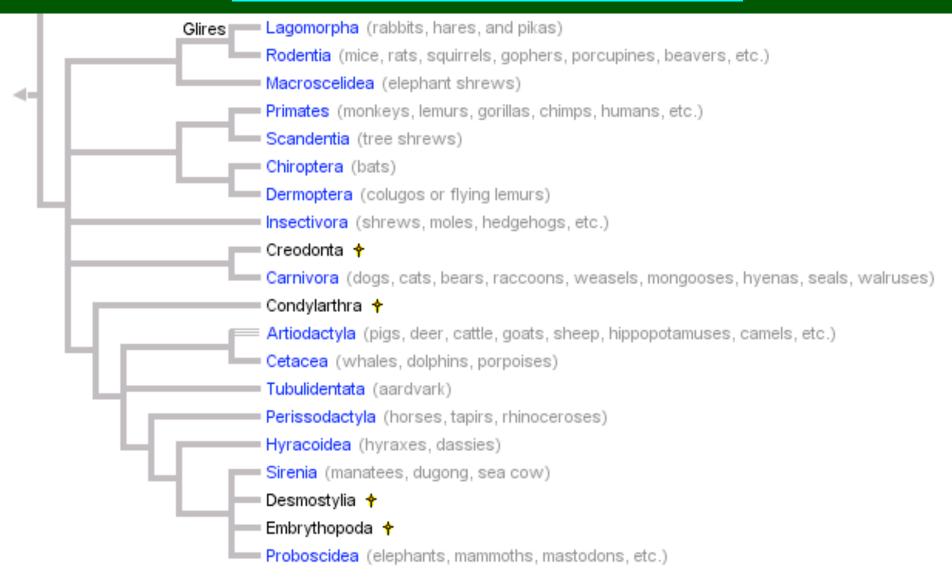
- a. Students analyze prebuilt software tools to understand specific relationships and techniques (e.g., logistic population growth, prediction of 2° protein structure)
- b. This involves exploring the inner workings of a model's equations or algorithms.



**Examples:** Continuous Growth Models, <u>EvolSeq</u>, Mark/Recapture, Protein Analysis, Split Decomp

# **EvolSeq**

## Where do trees like this come from?



# **EvolSeq**

## Ribulose 1,5-bisphosphate carboxylase (rubisco)

```
Zea AAAGAAGACCACAGGGGCCCTGCTGGAGATGAAGGCCCACCC
Arabidopsis AAAGAAGACCACGGAGGCCCTGCTGGAGCTGAAGGCCCACCC
Sphagnum AAAGAAGACCACGGAGGCCCTGCTGGAGCTGAAGGCCCACCC
Picea AGAGAAGACCAAGGAGCCCTCCTGGAGCTGAAGGCCCACCC
Cyathea AGAGAAGACCAAAGAGCCCTGCTGCAGCCTGAAGGCCCACCC
```

### Task 1:

Calculate the evolutionary distance between each pair of sequences.

(Treat all differences alike, or assign greater weight to transversions? Depends on your assumptions re. molecular evolution!)

# of sequences:	7	(must be between 2 and 20 inclusive)								
	Distance matrix: Nucleotide Sequences									
	Seq. A Seq. B Seq. C Seq. D Seq. E Seq. F						Seq. G			
Seq. A	0	8	12	12	10	12	10			
Seq. B	8	0	12	12	10	12	10			
Seq. C	12	12	0	4	12	4	12			
Seq. D	12	12	4	0	12	2	12			
Seq. E	10	10	12	12	0	12	6			
Seq. F	12	12	4	2	12	0	12			
Seq. G	10	10	12	12	6	12	0			

## Task 2:

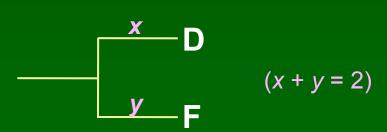
Construct a phylogenetic tree for these seven taxa.

**BONUS:** Include branchlengths!

	Distance matrix: Nucleotide Sequences								
	Seq. A	Seq. B	Seq. C	Seq. D	Seq. E	Seq. F	Seq. G		
Seq. A	0	8	12	12	10	12	10		
Seq. B	8	0	12	12	10	12	10		
Seq. C	12	12	0	4	12	4	12		
Seq. D	12	12	4	0	12	(2)	12		
Seq. E	10	10	12	12	0	12	6		
Seq. F	12	12	4	2	12	0	12		
Seq. G	10	10	12	12	6	12	0		

## Strategy 1: cherry-picking

- Unite the 2 most similar taxa
- Assign branchlengths that fit all pairwise distances
- Repeat

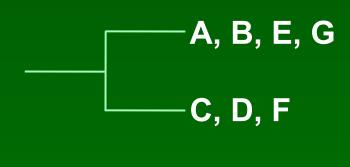


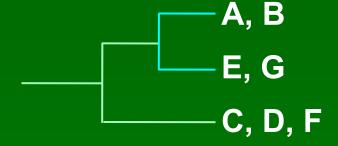
	Distance matrix: Nucleotide Sequences								
	Seq. A	Seq. B	Seq. C	Seq. D	Sea. E	Seq. F	Seq. G		
Seq. A	0	8	12	12	(10)	12	10		
Seq. B	8	0	12	12	10	12	10		
Seq. C	12	12	0	4	12	4	12		
Seq. D	12	12	4	0	12	2	12		
Seq. E	10	10	12	12	0	12	6		
Seq. F	12	12	4	2	(12)	0	12		
Seq. G	10	10	12	12	6	12	0		

## Strategy 2: splitting

 Divide taxa into 2 groups separated by largest distance

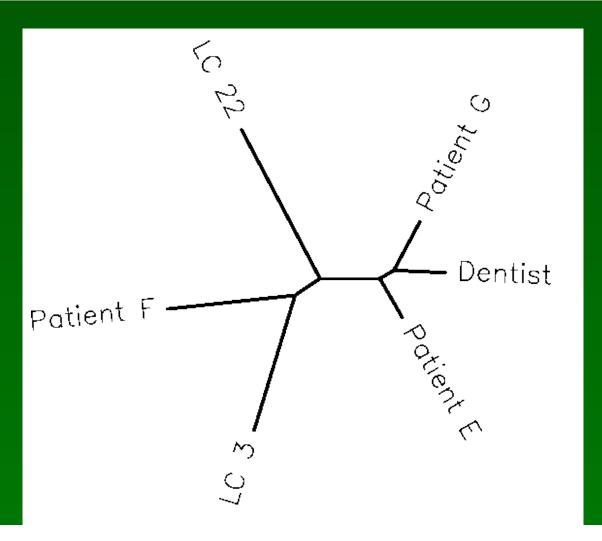
- Repeat
- At end, assign branchlengths that fit all pairwise distances





# SplitDecomp

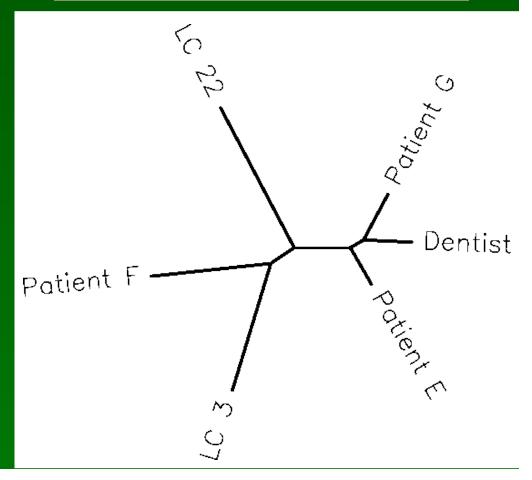
How much evidence supports a given branch?



## Phylogenetics in the Courtroom

- In 1990, a Florida woman contracted HIV. Only known risk factor: invasive dental surgery by an HIVpositive dentist.
- HIV evolves so fast that viral DNA differs within and between indiv. patients!
- Examined sequences from dentist, several HIV+ patients, and local controls:

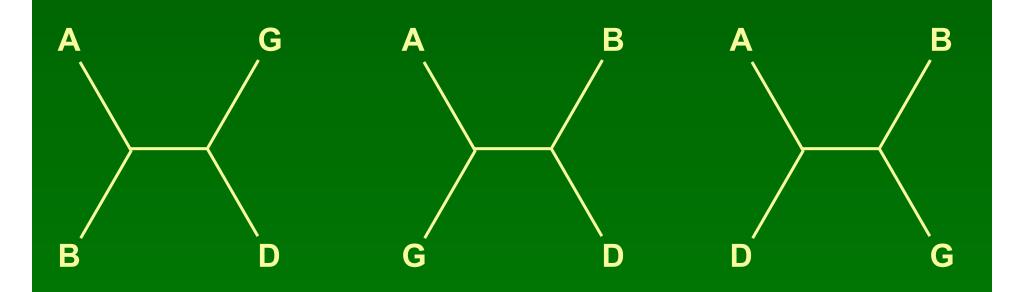
## Interpretation? Significance?



# Split Decomposition: Evaluate Evidence for Internal Branches

Alpha	AAGAAGCAGGGGCTGGAGATGAAGGCCCATG
Beta	AAGAAGCGGAGGCTGGAGGCCCATG
Gamma	AAGAAGCGGAGGTGGAGCTGAAGGCCCACG
Delta	GAGAAGAGGAGCCTGGAGCTGAAGGCCCACA

## Three possible unrooted trees:

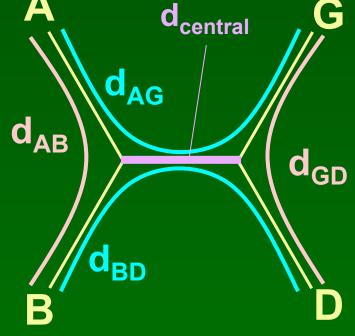


Alpha AAGAAGCAGGGGCTGGAGATGAAGGCCCATG
Beta AAGAAGCGGAGGCTGGAGGCCCATG

Gamma AAGAAGCGGAGGTGGAGCTGAAGGCCCACG
Delta GAGAAGAGGAGCCTGGAGCTGAAGGCCCACA

CAGAAGAGGAGCCTGGAGCTGAAGGCCCACA

How can we calculate the length of the central branch?



$$d_{central} = \frac{d_{AG} + d_{BD} - (d_{AB} + d_{GD})}{2}$$

ONLY for the correct tree!!!

# 2. SplitDecomp

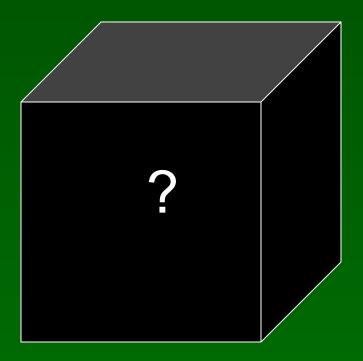
	Distance matrix									
	A B C D									
		Dentist	Patient E	Local control 3	Local control 22					
A)	Dentist		14	43	40					
B)	Patient E			43	37					
C)	Local control 3				44					
D)	Local control 22									

## Split decomposition

Putative tree	Split index 1	Split index 2	Four-point condition		
( (A,B), (C,D) )	11	12.5	58	$=d_{AB} + d_{CD}$	
( (A,C), (B,D) )	-11	1.5	80	$=d_{AC} + d_{BD}$	
( (A,D), (B,C) )	-12.5	-1.5	83	$=d_{AD} + d_{BC}$	

## 3. The Black-Box Approach

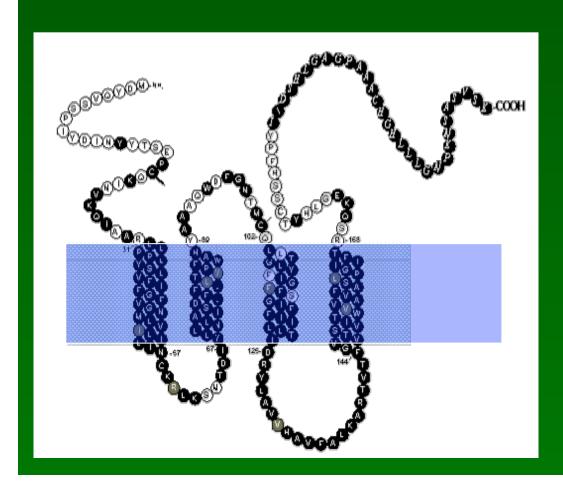
- a. Students use prebuilt software tools to investigate open-ended biological questions.
- b. This may involve determining model's sensitivity to specific parameters, analyzing range of variation in stochastic models, etc.

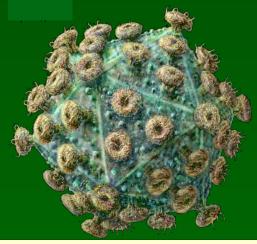


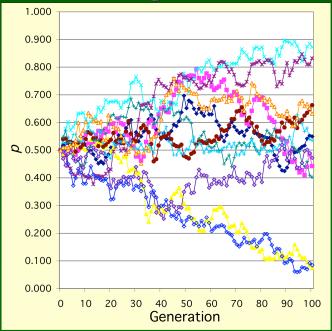
**Examples:** 3D FractaL-Tree, <u>Deme</u>, javaBenzer, Michaelis-Menten Enzyme Kinetics

## The Case of the Protective Protein

(under review at Evolution Education & Outreach as of 8/3/2009)

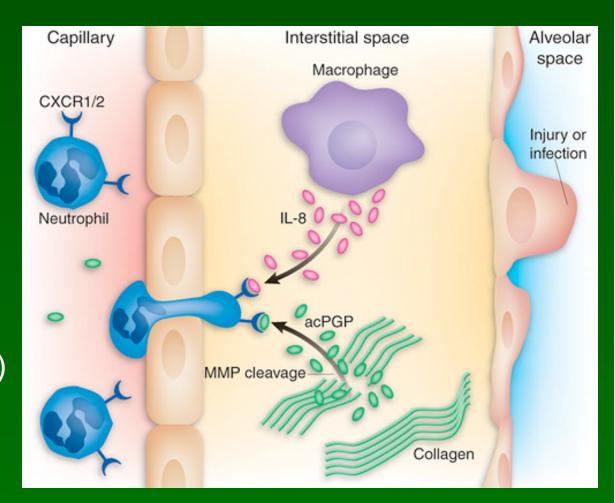






## Chemokines

 A family of small proteins secreted by cells to control migration of nearby cells (e.g. during tissue development or immune response)



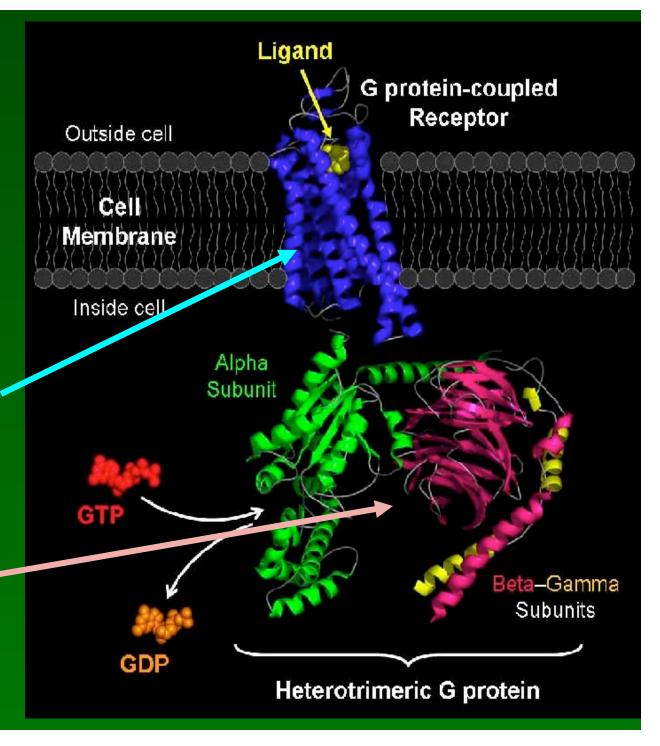
 At least 47 different chemokines known: vary in specific function.

# Chemokine Receptors

All known chemokine receptors share the same basic structure:

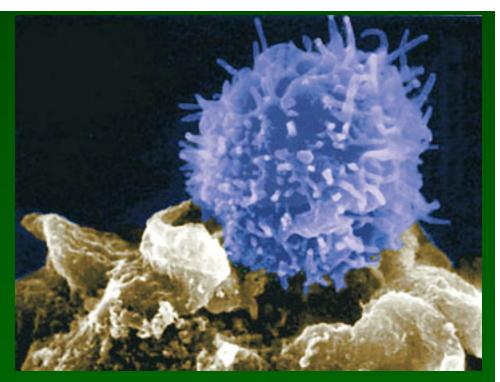
 7 helices that span plasma membrane

 Signal transduction via a cytoplasmic
 G protein



## CCR5

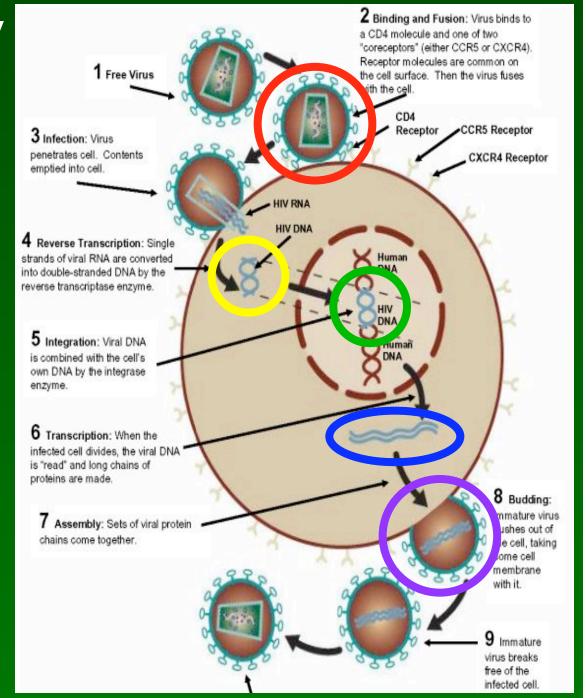
- Expressed on many immune cells: T cells, macrophages, and dendritic cells.
- Exact function unclear:
   no apparent effect
   detected in individuals
   without functional copies
- Used by HIV as coreceptor for binding to and entry into host cells!





## Life Cycle of HIV

- Virus docks with receptors on host cell (CD4 + co-receptor)
- 2. Reverse transcription: viral RNA → DNA
- 3. Viral DNA inserts into host's DNA
- 4. Viral RNA transcribed& proteins assembled
- 5. New virions bud from host cell, killing it



### *CCR5*∆32

Allele of CCR5 gene, first described in 1996.

```
CCR5+ allele (wild-type)
```

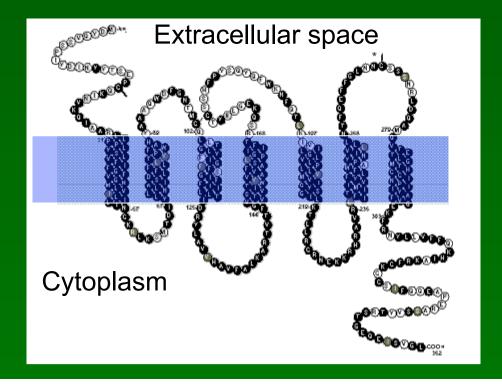
```
5'..TTT CCA TAC AGT CAG TAT CAA TTC TGG AAG AAT TTC CAG ACA TTA AAG ATA GTC ATC TTG GGG CTG GTC CTG... 3'
```

Protein:

FPYSQYQFWKNFQTLKIVILGLVLPLLVMVICYSGILKTLLRCRNEKKR...

#### Normal CCR5 protein:

- 7 transmembrane helices
- Ligand-binding extracellular domain
- G-protein-binding cytoplasmic domain



#### *CCR5*∆32

 Δ32 allele has a deletion of 32 bp, causing a frameshift and premature termination of the protein.

```
CCR5∆32 allele (mutant)
```

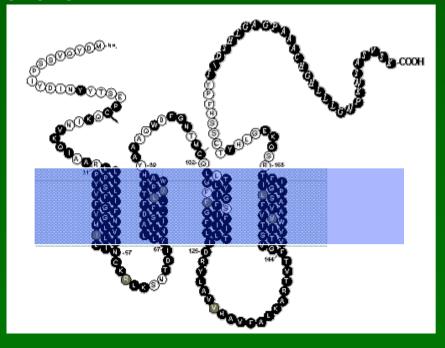
```
5'..TTT CCA TAC AGTCAGTATCAATTCTGGAAGAATTTCCAGACATT
AAA GAT AGT CAT CTT GGG GCT GGT CCT GCC GCT GCT... 3'
```

#### Protein:

FPYIKDSHLGAGPAAACHGHLLLGNPKNSASVSK\*

#### Mutant protein:

- Only 4 transmembrane helices
- No G-protein-binding cytoplasmic domain
- Nonfunctional both as a chemokine receptor and as an HIV-coreceptor



### CCR5∆32 and HIV

CCR5 genotype dramatically affects both risk of contracting HIV and course of the infection.

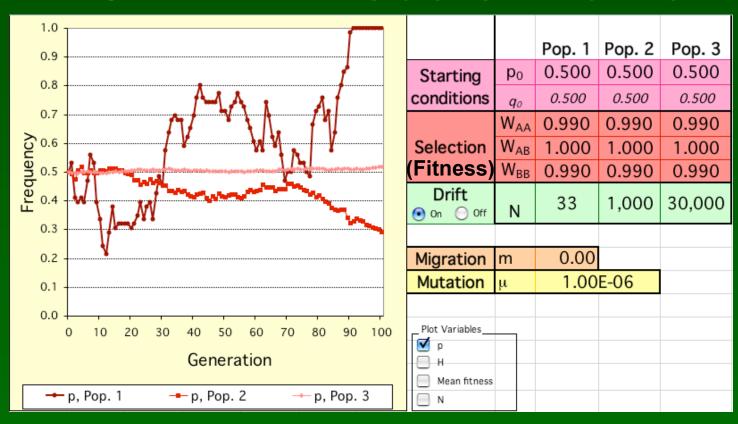
CCR5 Genotype	Risk of Contracting HIV	Mean Time to Onset of AIDS Symptoms
+/+	standard	~ 10 years
+ / \( \Delta 32	standard?	12 – 13 years
Δ32 / Δ32	virtually zero	unknown

• Initial estimates based on linkage disequilibrium:  $\Delta 32$  arose ~700 years ago (28 generations).

Stephens et al. (1998). Amer. J. Hum. Gen. 62: 1507-15

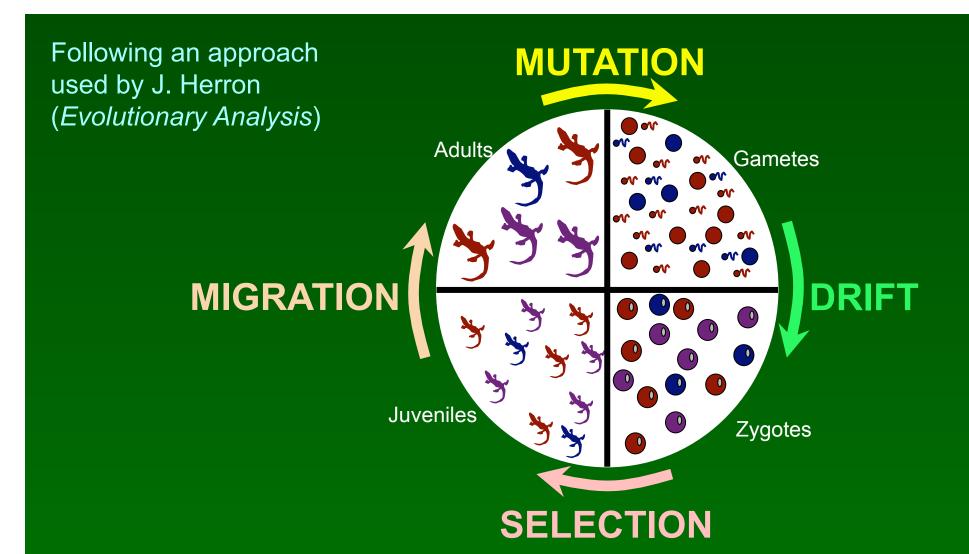
Is it plausible that a new neutral mutation could reach 10% frequency in only 28 generations?

### ESTEEM Module: Deme



- Models evolution of up to 3 pops. simultaneously
- User controls four evol. forces:

  - 1. Selection 3. Migration
  - 2. Drift (Pop. size) 4. Mutation



- Each generation, *Deme* steps through the life cycle
- Solves for genotype/allele frequencies at each step using standard equations from population genetics

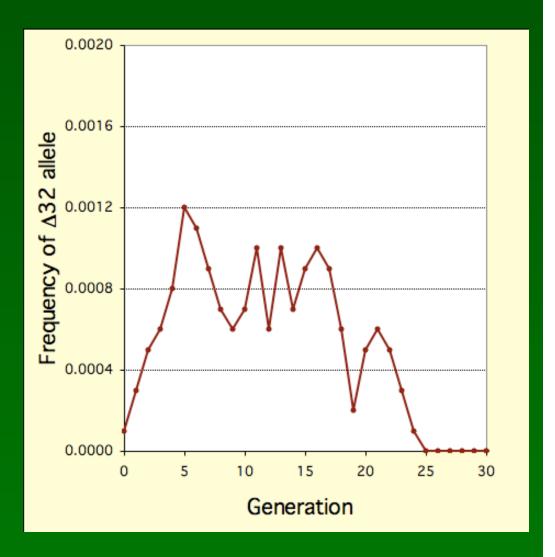
#### Procedure (Prospective Model)

- Set  $N_e = 5000$  (following Stephens *et al.*)
- Set  $p_0 = 1 / 2N_e$  (one copy of  $\Delta 32$ )
- Set  $W_{\wedge \wedge} = W_{+ \wedge} = W_{++} = 1$  (neutrality)
- Calculate time to reach p = 0.10

What do you predict will happen to the frequency of ∆32 over time?

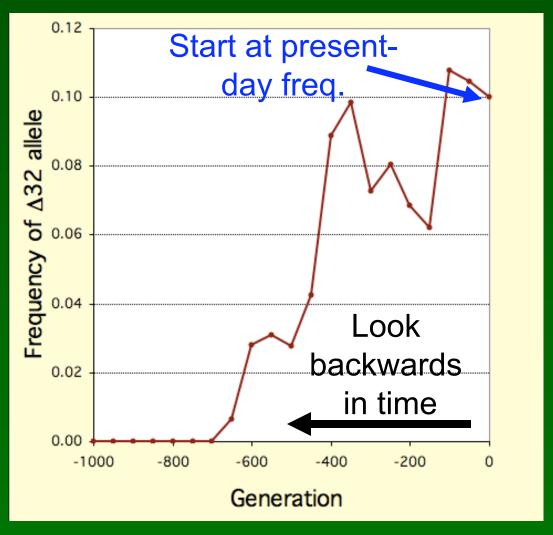
#### Problem:

- In ~99% of trials,  $\triangle 32$  is lost before reaching p = 0.10 why?
- Our question: *given* that  $\Delta 32$  *does* eventually reach p = 0.10, how long does that process take?
- Either run 100 trials to get 1 usable result, or reframe the problem.

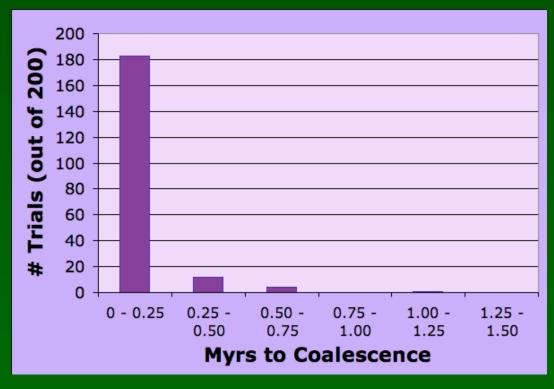


### Procedure (Coalescent model)

- Set  $p_0 = 0.10$  (observed frequency)
- Invert the standard pop. gen. equations
- Calculate time to reach p = 0



Mean	103,794 y	
Std. Dev.	137,879 y	



Estimated age based on LD : 700 y

95% CI under neutrality : 11,725 – 421,100 y Assuming LD estimate is accurate, *reject* hypoth. of neutrality.

## Hypothesis 2: Historical selective advantage for $\Delta 32$ .

Assume 
$$W_{\Delta\Delta} = 1$$
;  $W_{+\Delta} = 1 - s/2$ ;  $W_{++} = 1 - s$  (additive genetic effect)

Question: What values of s are consistent with reaching p = 0.10 in 700 y?

### Hypothesis 2:

Historical selective advantage for  $\Delta 32$ .

S	Mean age (y)	Variance	95% CI
0.10	2457.4	688.3	1600-100
0.20	1264.4	131.1	875 1515
0.25	1001.3	78.8	675 - 1500
0.30	817.1	49.3	550 - 1250
0.35	682.0	28.9	475 - 1000
0.40	573.1	27.0	400 - 850
0.45	491.1	17.0	350 - 750
0.50	417.4	11.3	Bro Sell

## Hypothesis 2: Historical selective advantage for $\Delta 32$ .

What would s = 0.25 - 0.45 mean in the real world?

What could cause this intensity of selection in Caucasians over the past 700 years?

# Is CCR5∆32 a genetic legacy of epidemics past?

"...the cumulative results point to a selective sweep and to one with enormous selective mortality within historic times, perhaps mediated by a widespread epidemic."

"The bubonic plague, which claimed the lives of 25%–33% of Europeans during the Black Death...and which has had multiple outbreaks before and since, is an obvious candidate... If the mechanism of *Yersinia*-induced macrophage apoptosis involved macrophage chemokine receptor 5, the CCR5-Δ32 mutation would be an attractive candidate for a strong selective pressure 600–700 years ago."

—Stephens et al., 1998

### Take-home message for students

 "Stochastic" ≠ "totally random"!
 We can still narrow the probable outcomes or likely parameter values to some range.

• Even fairly simple mathematical models can help us investigate important (and cool!) questions in biology.

All scientific conclusions are provisional.
 New genetic maps of Δ32: ~5000 yrs. old.
 Redo analysis: consistent with drift alone!